



# Daniel R. Levine

## Member

### West Conshohocken, Philadelphia

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Daniel counsels high net worth clients and business owners. He tailors wealth transfer plans to each client's objectives, always mindful that clients' non-tax goals for their families, businesses, and philanthropic interests are the driving force behind any plan.

Daniel has implemented sophisticated lifetime and testamentary wealth transfer techniques and advised fiduciaries and beneficiaries in the administration of trusts and estates. He also reviews and performs tax compliance (including estate, fiduciary, gift, and postmortem income tax returns).

Daniel earned his undergraduate degree from the University of Pittsburgh and his law degree from the Drexel University Thomas R. Kline School of Law, where he was the recipient of the Law Trustee Scholarship and graduated with honors in the Business and Entrepreneurship Law Program. Daniel also holds an LL.M. in tax from the Villanova University School of Law Graduate Tax Program where he received an Estate Planning Certificate.

### Practice Areas

- Family Office
- Private Client, Trusts and Estates

### Education

- Drexel University Thomas R. Kline School of Law, J.D., 2009
- Villanova University School of Law, LL.M., 2010
- University of Pittsburgh, B.S., 2004

### Bar Admissions

- Pennsylvania
- New Jersey
- New York

### Affiliations

Rosenbach Museum & Library, Board of Directors

Philadelphia Estate Planning Council (PEPC)

Philadelphia Bar Association; Probate and Trust Section

American Bar Association; Real Property, Trust and Estate Law

Jewish Federation of Greater Philadelphia - NextGen

Jewish Federation of Greater Philadelphia - Board of Trustees

### Awards & Honors

- Selected to Pennsylvania Super Lawyers Rising Stars list for Estate Planning & Probate Attorney, 2015 – Present  
*\* This award is conferred by Super Lawyers. A description of the selection methodology can be found [here](#). No aspect of this advertisement has been approved by the Supreme Court of New Jersey.*

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