



Katheryn A. Gettman

Member

Minneapolis

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Practice Areas

- Capital Markets & Securities
- Corporate
- Corporate Governance
- Emerging Business & Venture Capital

Education

- Willamette University College of Law, J.D., *cum laude*, 2003
- Willamette University, M.B.A., *with honors*, 2003
- University of Minnesota, B.B.A., *cum laude*, 1999
- University of Minnesota, B.A., *cum laude*, 1999

Bar Admissions

- Minnesota

Affiliations

Minnesota State Bar Association

Hennepin County Bar Association

Awards & Honors

- Twin Cities Business Magazine, Notable Women in Law 2022
- Top Lawyers in Minnesota, Minnesota Monthly, 2024
- Top Women in Finance, Finance & Commerce, 2024

Katie provides legal and business guidance to corporations, executives, and business owners primarily by acting as their outside general counsel. Many of Katie's clients are businesses looking to grow and she advises these companies on acquisition and financing strategies. She counsels and guides corporations, executives, and business owners in mergers, stock sales and asset acquisitions, private placement offerings, and subscription agreements. She also represents investors, handling all aspects related to the private placement and investment of funds and purchase of securities. Katie counsels clients on general business matters, including vendor and customer contract negotiations, operations and project financing, management concerns and competitor disputes, software license agreements, master services agreements, statements of work and other intellectual property, and web-based services agreements.

Public companies rely on Katie's experience to support them with board governance and counseling, SEC, and exchange rule compliance, Rule 144 and other stock transfer restrictions, registered offerings, drafting and review of press releases, 8-Ks, 10-Qs, 10-K-s, and other periodic reporting.

Having worked in business in a variety of roles, including as a member of the executive team of a highly acquisitive public company, Katie brings practical aspect to her approach with clients. This approach allows Katie to provide legal counsel that is appropriate and actionable, taking into account both business and legal considerations.

Katie earned both her B.A. and B.B.A., *cum laude*, from University of Minnesota. Katie earned her M.B.A., with honors, and her J.D., *cum laude*, from Willamette University.

Experience

Represented Altus Power Inc. (NYSE: AMPS), a provider of locally sited solar generation, energy storage, and EV-charging stations across the United States, in the at-the-market offering of its Class A common stock.

Successfully represented the owner of a number of newspapers in overturning an injunction against a reporter for the Arizona Capitol Times that an Arizona State Senator had obtained at an *ex parte* hearing. We requested a hearing, at the conclusion of which the injunction was dismissed, with the judge ruling that the reporter's actions were protected by the First Amendment, served a legitimate purpose, and therefore could not constitute harassment (as the Senator had claimed) under the applicable statute.

Represented a provider of space products and launch services to the global space industry in its synthetic at-the-market offering of its Class A Common Stock with a diversified financial services provider.

Represented a manufacturer of components for medical devices in the sale of its subsidiary to a custom plastic mold injection manufacturer owned by a private equity firm. The transaction also included a charitable transfer to a donor-advised fund.

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Represented ClickSWITCH, LLC, a provider of a digital account switching SaaS solution for financial institutions and challenger banks, in its sale-by-merger to Q2 Holdings, Inc., a cloud-based banking and lending software company.

Represented a software as a service provider in the workspace management industry in the acquisition of a UK-based technology company.

Represented a public company that provides software as a service in multiple take-downs off its shelf registration statement.

Represented Lung Therapeutics, Inc., in the sale of certain of its holdings of TFF Pharmaceuticals, Inc. common stock, which the company received as a result of the spinoff of certain technology. The sale was accomplished through a secondary public offering valued at approximately \$10 million, underwritten by ROTH Capital Partners, LLC.

Represented an employee in acquiring JEMNI Inc., a packaging and fulfillment distributor, as part of an ownership succession plan.

Represented a service provider for natural gas, water, and electric utilities in negotiating a working capital line of credit.

Served as special counsel on U.S. matters to ELMO Software Limited, an international HR and payroll software provider, in its acquisition of Signifo Limited and its U.S. and Australian affiliates.

Represented Premier Roofing L.L.C. in connection with a strategic growth equity investment the company received from Aurora Capital Partners, a middle-market private equity sponsor. Premier is one of the largest and fastest-growing roofing service providers in the United States.