



Kathy Tang

Member

Vancouver

kathytang@cozen.com | (236) 317-5571

Kathy focuses her practice in securities, corporate finance, and corporate/commercial law. She has extensive transactional experience, assisting clients with a variety of matters such as initial public offerings, private placements, stock exchange listing applications, reverse takeovers, corporate restructurings, corporate governance, and ongoing public company compliance. She believes in practical advice to support her clients' businesses.

Prior to joining the firm, Kathy was a partner in the capital markets and securities group of a Canadian national law firm. Earlier in her career she also worked at the British Columbia Securities Commission and brings valuable experience of involvement in policy initiatives of the Canadian Securities Administrators, which she acquired during time she spent working there.

Kathy earned her bachelor's degree and law degree from the University of British Columbia. Kathy is a frequent speaker for the Continuing Legal Education Society of British Columbia and is a current instructor for the Simon Fraser University's Continuing Studies Course "Public Companies: Financing, Governance and Compliance." She is also a member of the TSX Venture Exchange's Local Advisory Committee for Vancouver.

Experience

Represented MineHub Technologies Inc., and its wholly-owned subsidiary MineHub (USA), Inc. in the acquisition of the assets of Waybridge Technologies Inc., which provides a suite of digital tools that targets fundamental inefficiencies in the raw materials supply chain, and the equity of its U.K. subsidiary, CMDTY UK LTD. This transaction drew on the experience of the firm's corporate, tax, intellectual property, labor and employment, employee benefits and executive compensation, and transportation and trade attorneys.

Represented Bravo Mining Corp. (TSXV:BRVO), a Canada- and Brazil-based mineral exploration and development company, in its initial public offering of common shares for gross proceeds of \$40 million (CAD) and listing on the TSX Venture Exchange.

Represented Minehub Technologies Inc. in its acquisition of Waybridge Technologies Inc.

Represented Impact Silver Corp. with respect to a non-brokered financing of units with gross proceeds of \$9 million.

Represented Vicinity Motor Corp. with respect to its \$4 million convertible debenture financing and \$30 million credit facility with Royal Bank of Canada and Export Development Canada.

Represented Power Nickel Inc. with respect to its private placement of flow-through units for gross proceeds of \$4.8 million.

Represented TNR Gold Corp. in its net smelter returns royalty sale to Lithium Royalty Corp.

Practice Areas

- Corporate
- Corporate Governance
- Mergers & Acquisitions
- Capital Markets & Securities — Canada

Education

- University of British Columbia, LL.B., 1999
- University of British Columbia, B.A.

Bar Admissions

- British Columbia

Awards & Honors

- The Best Lawyers in Canada, Securities Law 2021-2025

Kathy Tang

kathytang@cozen.com

P: (236) 317-5571 | F: (604) 674-9245

©2024 Cozen O'Connor. All rights reserved.

